1993 CONTRACEPTIVE SOCIAL MARKETING STATISTICS

Courtesy of DKT International 1120 19th Street, NW Suite 610 Washington, DC 20036

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Highlights

The good news first: Nine new social marketing programs made the 10,000 Couple Year of Protection (CYP) minimum in 1993. These were programs in Benin, Botswana, Central African Republic, India IV, Kenya, Mali, Rwanda, Viet Nam and Zambia. These new-comers added just under 200,000 CYP's to the world-wide total, not a lot, but not bad for new programs. The most dramatic increase in performance in 1993 was Nigeria with 530,000 CYP's delivered by a consolidated USAID-financed PSI program, representing an increase of more than 300,000 CYP's over both predecessor programs in Nigeria. Significant gains were also recorded in Colombia, Brazil, Ethiopia, and Morocco.

The bad news: One of the world's best-established and most successful social marketing programs is apparently collapsing. The Egyptian program delivered nearly 1,000,000 CYP's in 1992, and less than a quarter of that amount in 1993. Also seemingly headed toward oblivion is 1992's Mexico I project whose sales in 1993 dropped below the 10,000 CYP equivalent level, so it is no longer listed. Ecuador also suffered a serious decline in sales. Thailand has apparently stopped social marketing altogether. Zaire suffered another steep decline.

This year's data sheet lists 46 projects in 43 countries. The total service delivery of these projects is 10,854,704 CYP's, up by 13% from 1992. Social marketing services will have to increase faster than this if they are to make an appropriate contribution to meeting unmet family planning needs in the year 2000.

Social Marketing Program Sales

The following Table presents sales statistics and Couple Years of Protection (CYP's) for all contraceptive social marketing projects which provided more than 10,000 CYP's in 1993.*

Source: PSI Condoms Pills Source: SOMAR Condoms Source: SOMAR Condoms Source: PSI Condoms	138,248,234 10,049,582 TOTAL 1,347,748 TOTAL 8C 684,294 210,132 TOTAL 1,016,311	1,382,482 773,045 2,155,527 13,477 13,477 6,843 16,164 23,007	+10% n/a +26%
Source: SOMAR Condoms Pills	1,347,748 TOTAL BC 684,294 210,132 TOTAL	13,477 13,477 6,843 16,164 23,007	n/a
Source: SOMAR Condoms Pills	TOTAL 684,294 210,132 TOTAL	6,843 16,164 23,007	
Condoms Pills Source: PSI	684,294 210,132 TOTAL	6,843 16,164 23,007	
Condoms Pills Source: PSI	684,294 210,132 TOTAL	16,164 23,007	+26%
			+26%
	1.016.311		
	.,0.0,0,1	10,163	
	TOTAL	10,163	n/a
Source: DKT Condoms	6,758,319	67,583	
•	TOTAL	67,583	+119%
Source: PSI Condoms	3,175,590	31,756	
	TOTAL	31,756	+41%
Source: PSI Condoms	1,141,632	11,416	
	TOTAL	11,416	-9%
	Source: PSI Condoms Source: PSI	Condoms 6,758,319 TOTAL Source: PSI Condoms 3,175,590 TOTAL Source: PSI Condoms 1,141,632 TOTAL	Condoms 6,758,319 67,583 TOTAL 67,583 Source: PSI Condoms 3,175,590 31,756 TOTAL 31,756 Source: PSI Condoms 1,141,632 11,416 TOTAL 11,416

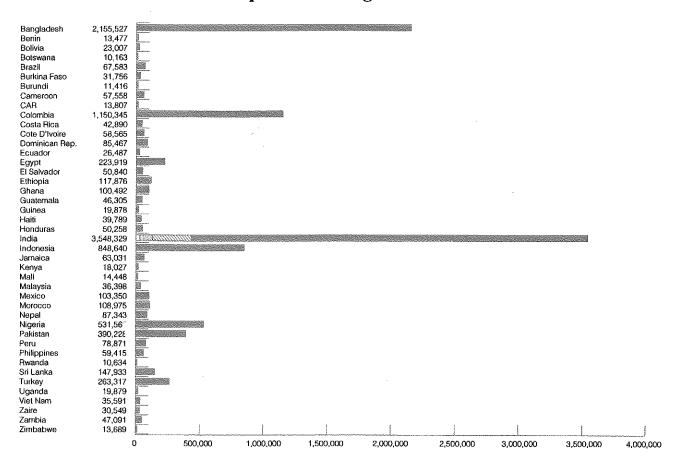
CAMEROON	USAID funded	Source: PSI			
Started by PSI and DKT in October 1989.	Cooperating agency: PSI	Condoms	5,755,784	57,558	
			TOTAL	57,558	+13%
CENTRAL AFRICAN REPUBLIC Started by PSI in November 1991.	USAID and private support Cooperating agency: PSI	Source: PSI Condoms	1,380,672	13,807	
	occipanting agonoy. To		TOTAL.	13,807	n/a
		O DOCTANIII	10174	10,001	11/4
COLOMBIA PROFAMILIA project, started in 1974 with	Self-sustaining project	Source: PROFAMILIA Condoms	5,976,254	59,763	
nternational Planned Parenthood		Pills	7,362,226	566,325	
Federation support.		Foaming Tablets	1,115,744	11,157	
		IUD's Injectables	168,350 11,790	510,152 2,948	
		miscrabios	•		.059/
			TOTAL	1,150,345	+25%
COSTA RICA For-profit company, ASDECOSTA, SA., created in 1983 and owned by the	USAID support to phase out in 1994	Source: ASDECOSTA Condoms	(PROFAMILIA) 4,289,048	42,890	
			TOTAL	42,890	+13%
Dernographic Association of Costa Rica.		0			11070
COTE D'IVOIRE Implemented by PSI in 1990.	USAID support Cooperating agency: PSI	Source PSI Condoms	5,856,511	58,565	
importanted by Form 1000.			TOTAL	58,565	-8%
DOMBIICAN DEBUDI IC	USAID funded	Source: SOMARC		•	
DOMINICAN REPUBLIC PROFAMILIA nonprofit organization;	Cooperating agency: SOMARC	Condoms	1,810,269	18,103	
Implemented by SOMARC in 1986.	Coppiding agonoy, Committee	Pills	752,896	57,915	
		IUD's	2,897	8,779	
		Norplant	134	670	
			TOTAL	85,467	+24%
ECUADOR	USAID support	Source: SOMARC			
Sponsored by FUTURE Foundation,		Condoms	243,674	2,437	
established by SOMARC, 1988.		Pills	312,654	24,050	
			TOTAL	26,487	-51%
EGYPT	Received IPPF & USAID	Source: FOF			
Family of the Future, implemented by	financial & technical help.	Condoms	1,091,874	10,919	
Egyptian Family Planning Association,	Triton contract ended 8/86.	Pills	492,471	37,882	
Cairo branch, in 1979.		IUD's	57,789	175,118	
			TOTAL	223,919	-77%
EL SALVADOR	USAID support	Source: ADS	0.474.000	04.740	
Implemented in 1976 by Development Associates and transferred to the		Condoms Pills	2,171,866 375,113	21,719 28,855	
Salvadoran Demographic Association (ADS).		IUD's	82	248	
Savadoran Bonnographio Neccolation (180).		Injectables	73	18	
			TOTAL	50,840	+5%
ETHIODIA	Support from ODA, SIDA, USAID	Source: DKT			
ETHIOPIA Implemented by DKT in 1990.	Support from ODA, SIDA, OOAID	Condoms	11,787,562	117,876	
			TOTAL	117,876	+67%
GHANA	USAID support	Source: SOMARC			
Implemented by Ghanaian firm DANAFCO	Cooperating agency: SOMARC	Condoms	4,289,465	42,895	
in 1986; SOMARC technical assistance.	·	Pills	413,263	31,789	
		Foaming Tablets	2,580,776	25,808	
			TOTAL	100,492	+9%
GUATEMALA	USAtD support. Technical	Source: IPROFASA			
Importadora de Productos Farmaceuticos,	assistance from SOMARC	Condoms	2,464,200	24,642	
S.A., implemented by Juarez and Associates in 1983.		Pills Foaming Tablets	200,184 626,400	15,399 6,264	
		r carning rabies			
		· · · · · · · · · · · · · · · · · · ·	TOTAL	46,305	-6%
GUINEA Stantad by DSI in mid 1991	USAID funded	Source: PSt Condoms	1 097 772	19,878	
Started by PSI in mid 1991.	Cooperating agency: PSI	Condoms	1,987,772	,	
			TOTAL	19,878	-21%
HAITI	AIDSCAP and Private Support	Source: PSI	0.070.040	20.700	
	Cooperating agency: PSf	Condoms	3,978,912	39,789	
Started by DKT in January 1990. Turned over to PSI in 1991.	Cooperating agoncy. 1 C.				

IONDURAS	USAID support	Source: ASHONPLAF			
Honduras Social Marketing Program now implemented by ASHONPLAFA; initiated by Triton Corporation in 1981.		Condoms Pills IUD's	920,796 269,676 6,701	9,208 20,744 20,306	
y Thion Corporation in 1901.			TOTAL	50,258	+84%
IDIA I	Government of India (GOI) Project	Source: GOI			
NDIA I Iirodh/Mala Does not include Masti, Sawan,	Government of India (GOI) Project	Condoms Pills	248,170,000 8,157,000	2,481,700 627,462	
Pearl, or Ecroz).			TOTAL	3,109,162	+30%
NDIA II (Masti & Pearl)	GOI and private donor support	Source: PSI/India			
PSI/India; implemented in 1988. (India I total includes 35,177,840 Nirodh condoms sold by PSI/India.)	, ,,	Condoms Pills	28,823,974 236,600	288,240 18,200	
			TOTAL	306,440	+11%
NDIA III (Sawan, Bliss, and Ecroz)	Private donor and ODA support	Source: PSS			
Parivar Seva Sanstha. Implemented with Ford Foundation support in 1988.		Condoms Pills	8,878,482 190,964	88,785 14,690	
			TOTAL	103,475	+3%
NDIA IV	Private support	Source: DKT			
Started by DKT in December 1992.	.,	Condoms: Pills	746,630 283,220	7,466 21,786	
			TOTAL	29,252	n/a
NDONESIA	USAID & government support	Source: BKKBN/SOM	ARC		
Blue Circle Project, implemented by	Cooperating agency: URC & SOMARC	Condoms	2,979,350	29,794	
BKKBN, various dates. SOMARC		Pills	1,920,730	147,748	
technical assistance.		IUD's Injectables	64,012 1,908,487	193,976 477,122	
			TOTAL	848,640	+4%
JAMAICA	Contraceptives supplied by USAID	Source: NFPB			
lamaica National Family Planning Board, implemented by government and	, , , , , , , , , , , , , , , , , , ,	Condoms Pills	2,055,528 552,194	20,555 42,476	
Westinghouse Health Systems in 1974.			TOTAL	63,031	-0.3%
KENYA	USAID support	Source: PSI			
KENYA Started by DKT and PSI in 1989.	Cooperating agency: PSI	Condoms Pills	1,768,768 4,406	17,688 339	
			TOTAL	18,027	n/a
	LICAID	Source: SOMARC			
MALI Started by SOMARC in 1992.	USAID support Cooperating agency: SOMARC	Condoms Pills	958,919 63,166	9,589 4,859	
			TOTAL	14,448	n/a
MALAYSIA	Private, Government of Malaysia,	Source: DKT			
Started by DKT in mid 1991.	and UNFPA support	Condoms	3,639,816	36,398	
			TOTAL	36,398	+189%
MEXICO	No Subsidy	Source: SCHMID			
SCHMID, formerly PROFAM - Started by PROFAM and PSI with USAID support in 1978.	-	Condoms Vaginal Gel Capsules	10,200,000 135,000	102,000 1,350	
			TOTAL	103,350	-19%
MOROCCO	USAID support	Source: SOMARC			
MOROCCO Started by SOMARC in mid 1989	Cooperating agency: SOMARC	Condoms Pills	2,144,653 1,137,870	21,447 87,528	
		v	TOTAL	108,975	+417%
NEPAL	USAID support	Source: CRS			
Nepal Contraceptive Retail Sales Corp.,	OOVID SIRROLL	Condoms	5,687,856	56,879	
		Pills	295,821	22,755	
started by Westinghouse Health Systems				7 700	
started by Westinghouse Health Systems and government in 1976; program now private company.		Foaming Tablets	770,904	7,709	

One CYP equals 100 condoms or foaming tablets; 13 cycles of pills; 0.33 IUD's; 4 injectables; 0.20 Norplant.

NIGERIA Started by PSI and DKT, 1988-90. Parallel program started by FPIA in 1985. Consolidated project now supervised by PSI.	USAID support Cooperating agency: PSI	Source: PSI Condoms Pills Foaming Tablets IUD's	23,613,947 3,250,180 867,500 12,122	236,139 250,014 8,675	
		1003	TOTAL	36,733 531,561	+161%
PAKISTAN SMC program implemented by W. Woodward (Pakistan) Ltd. and	USAID support phased out in 1993 Cooperating Agency: PSI	Source: PSI Condoms	39,022,800	390,228	
PSI Marketing Associates, 1986.			TOTAL	390,228	+15%
PERU Apoyo a Programas de Poblacion, SOMARC technical assistance, 1984	USAID support Implementing Agency: APROPO	Source: SOMARC Pills Foaming Tablets Injectables	647,740 1,286,304 64,729	49,826 12,863 16,182	
·			TOTAL	78,871	+9%
PHILIPPINES Implemented by DKT in 1990.	Implemented through DKT Philippines Private support	Source: DKT Condoms Pills	5,576,107 47,508	55,761 3,654	
			TOTAL.	59,415	+101%
RWANDA Started by PSI in 1993.	USAID and private support	Source: PSI Condoms	1,063,376	10,634	
			TOTAL	10,634	n/a
SRI LANKA Sri Lanka Contraceptive Social Marketing Program, implemented by PSI and IPPF in 1973; now managed by Sri Lanka Family Planning Association	IPPF support	Source: FPASL Condoms Pills Foaming Tablets IUD's Injectables	7,365,816 777,683 29,991 766 47,329	73,658 59,822 300 2,321 11,832	
			TOTAL	147,933	+14%
TURKEY Started by SOMARC in 1991.	USAID supported Implemented through Eczacibasi Ilac Cooperating Agency: SOMARC	Source: SOMARC Condoms Pills	6,325,514 2,600,801	63,255 200,062	
			TOTAL	263,317	+14%
UGANDA Started by SOMARC in mid 1991.	USAID support Cooperating Agency: SOMARC	Source: SOMARC Condoms Pills	1,812,488 22,797	18,125 1,754	
			TOTAL	19,879	+51%
VIET NAM mplemented by DKT in 1993.	Private support	Source: DKT Condoms:	3,559,068	35,591	
			TOTAL	35,591	n/a
ZAIRE Project de Marketing Social started by PSI in 1988 with USAID support.	Active: Support curtailed due to political upheaval.	Source: PSI Condoms Pills Foaming Tablets	2,384,872 87,100	23,849 6,700	
			TOTAL	30,549	-72%
ZAMBIA Started by PSI in December 1992.	USAID support Cooperating agency: PSI	Source: PSI Condoms	4,709,066	47,091	
			TOTAL	47,091	n/a
ZIMBABWE Started by SOMARC in 1988.	USAID support Cooperating agency: SOMARC	Source: SOMARC Condoms Pills IUD's	1,062,240 15,752 612	10,622 1,212 1,855	
			TOTAL	13,689	-31%
			RAND TOTAL	10,854,704	+13%

Comparison of Program CYP



CYPs As Percentage of Target Market*

